



**CONGREGATION BETH EL
 CONFIDENTIAL APPLICATION
 FOR FINANCIAL ADJUSTMENT TO
 SYNAGOGUE DUES & RELIGIOUS SCHOOL TUITION
 2010 / 2011**

GENERAL INFORMATION

Names(s) _____ Phone (Home) _____
 Address _____ Phone (Work) _____
 _____ Phone (Other) _____
 Marital Status _____
 Dependent Names & Ages _____

HOME

Own or Rent _____ Mo. Mortgage/Rent \$ _____ Year of Purchase _____ Amount \$ _____

AUTO

Vehicle 1 Type & Year _____ Own or Lease _____ Monthly Payment \$ _____
 Vehicle 2 Type & Year _____ Own or Lease _____ Monthly Payment \$ _____

DAY SCHOOL OR COLLEGE TUITION

Name of School _____ Annual Tuition \$ _____
 Name of School _____ Annual Tuition \$ _____

EMPLOYMENT

Congregant 1	Congregant 2
Occupation _____	_____
Employer _____	_____
Est. Compensation for 2010 \$ _____ (Please include all salary, bonus, commission, etc.)	\$ _____

FINANCIAL INFORMATION

Child Support Paid \$ _____ Received \$ _____
 Total Adjusted Gross Income (from line 31 of 1040 for 2009) \$ _____
 Do you expect 2010 income to be different? _____

EXPENSES

(Please indicate any extraordinary expenses or unexpected financial hardship which should be considered)

LIFESTYLE

(Please provide additional information as necessary)

Did you travel on vacation in the past year? Yes () No ()

If so, where did you travel? _____

What was the cost of your vacation (s)? _____

Do your children attend private school (other than college)? Yes () No ()

Name of school _____ Annual Tuition \$ _____

Do your children attend overnight camp? Yes () No ()

Name of camp(s) _____ Camp fees \$ _____

Name of camp(s) _____ Camp fees \$ _____

Do you belong to a country club? Yes () No ()

Name of club _____ Monthly Expense \$ _____

Do you own or rent a second/vacation house? Yes () No ()

If so, how much is the monthly cost? _____

BETH EL DUES & BUILDING FUND

Are you currently meeting your obligation to Beth El for Dues, Building Fund, etc. Yes () No ()

If not, how much are you in arrears? \$ _____

What arrangements will you make to pay off this balance? _____

How long have you been members of Beth El? _____

How many years have you received special dues consideration? _____

CERTIFICATION:

I hereby certify that all of the information provided in this application is true and correct. I understand that financial adjustments are for one year only and must be reapplied for annually. I also understand that such fees as B'nai Mitzvah fees & Book and Registration fees are in addition to the amounts which may be agreed upon to cover Membership dues, Religious School fees, and are not subject to adjustment. Furthermore, I understand that my obligations to the Beth El Building fund may be deferred at this time but are ultimately expected to be satisfied.

We reserve the right to request tax returns or other financial documentation.

Please do not discuss your dues adjustment plan.

Signature of Applicant

Date

Signature of Applicant

Date

Beth El Use

Member since: _____ Balance owing: _____ Approved Amount: _____

Notes: _____

Approved by: _____

Date: _____